

The logo for FundBank, featuring a blue chevron symbol followed by the text "FundBank" in white. The background is a dark, atmospheric photograph of a mountain range with a person walking a tightrope in the distance.

**➤ FundBank**

## Trust beyond limits

FundBank is an industry-leading banking institution, delivering banking solutions to the global asset management industry.

As the needs of the asset management industry evolve, so too have the requirements for banking relationships. At FundBank, we offer comprehensive banking services supported by industry-leading technology.

With an enhanced user experience delivered by the FundBank Client Portal, Sphere, we provide a best-in-class approach to banking for investment funds and managers, allowing them more time to focus on what they do best, managing their portfolios and generating alpha.

Built on decades of banking experience and as one of the only banking institutions operating exclusively in the asset management industry, FundBank has a comprehensive suite of services to allow managers to focus on ensuring that their assets are held safely and securely. We have a team of skilled and experienced banking professionals located globally to provide you with the tailored and custom fit solutions that you need.

As a result, FundBank is proud to work with many of the world's largest managers and administrators.

So, as you look to assess your banking requirements in the ever-changing landscape of asset management, FundBank can provide you with the banking solutions you need.

## Contents

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### 04-10 Services

- 04 Bank Accounts
- 04 Paying Agents
- 05 Escrow Services
- 06 Custody
- 06 Prime Access
- 07 Structured Finance Solutions
- 08 Fund of Funds Custody Solution
- 08 Executing Broker
- 09 Cash Management Services
- 09 Trust Management and Trustee Services
- 10 Solutions for Fund Administrators
- 10 Private Client and Family Office Solutions
- 11 Foreign Exchange Solutions
- 11 Online Banking and Custody Portal

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### 12-13 About Us

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### 14-15 ESG

Services

# Service beyond expectations

## Bank Accounts

When it comes to the funds industry, having the right bank accounts is crucial for supporting operations and achieving investment goals.

With its accounts and correspondent relationships with leading institutions such as The Bank of New York Mellon and State Street, FundBank is the go-to provider for the funds industry.

FundBank can provide the following:

Subscription and redemption accounts	Custodial accounts	Operating accounts	Escrow accounts
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## Paying Agents

FundBank acts as a trusted intermediary between issuers and security holders, ensuring that strong governance is maintained throughout the income distribution process.

As a paying agent, FundBank handles the distribution of payments to security holders, including interest, dividends, and other income streams.

By using FundBank as the paying agent, issuers can rely on our expertise and experience to ensure that income distributions are carried out smoothly and efficiently.

## Escrow Services

FundBank specializes in providing bespoke escrow arrangements across multiple jurisdictions in order to provide a cost-effective solution to secure your financial transaction.

FundBank is a trusted brand with cross-border capabilities and a dedicated team of globally-experienced professionals. The escrow asset is released in a straightforward manner upon fulfillment of the conditions of the underlying agreement and with a simplified documentation process, leading to reduced negotiation times and the minimizing of legal costs.

FundBank covers the following escrow transactions:

Mergers & acquisitions	Asset sales/ divestments	Acquisition financing
Pending IPO	Corporate restructuring	Private equity and hedge fund capital raising
Segregated collateral accounts	Project finance	Real estate sales and leaseback
Royalty payments	Patent or copyright licensing	

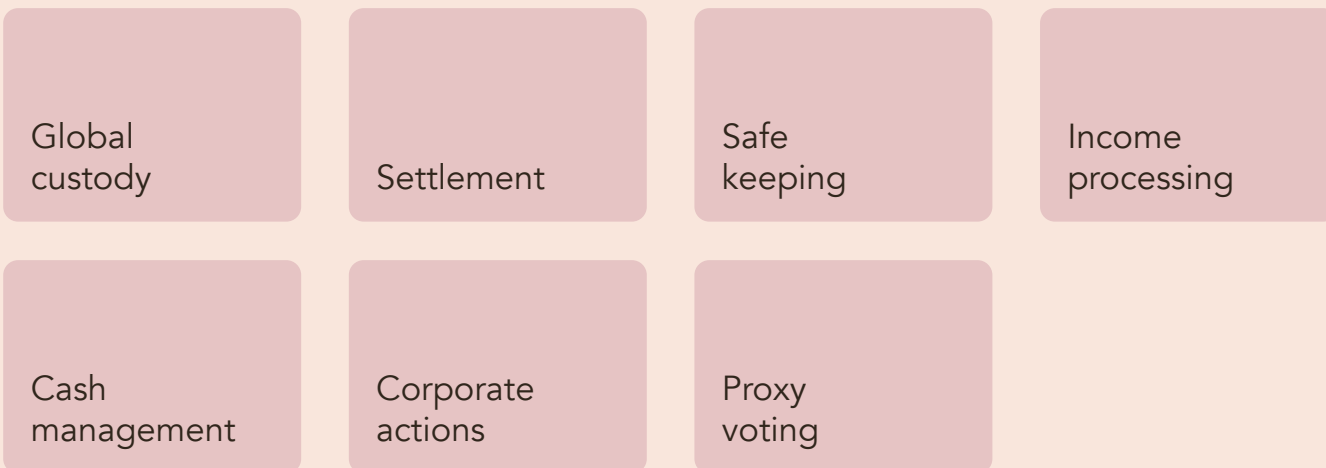
## Custody

FundBank provides comprehensive custody solutions to a range of clients including, hedge funds, private equity funds, family offices and investment management companies.

We partner exclusively with global, top tier financial institutions including State Street Global and The Bank of New York Mellon to offer clients 'best-in-class' counterparty exposure.

With access to a wide range of major markets including the U.S. (DTC/FED), Euroclear/Clearstream, Canada, United Kingdom, Japan and Hong Kong, our global reach allows clients to create a consolidated global custody solution.

Our custodial services include:



## Prime Access

FundBank's Prime Access Service allows clients to access various financial instruments and markets, such as stocks, bonds, currencies and commodities via our trading platform provided in partnership with Interactive Brokers.

Our offering includes:

- dedicated client services team
- margin financing
- securities lending
- risk management
- trade clearing and settlement
- custody and asset servicing
- daily reporting.

## Structured Finance Solutions

FundBank provides SPV administration services to a wide range of structures and structured finance products and transactions, and delivers comprehensive and high-quality structured finance solutions for transactions across the globe.

Our experienced team has a wealth of knowledge on complex and bespoke structured finance transactions across all asset classes.

FundBank's structured finance clients include a range of service providers across the asset management industry including asset managers and private equity firms.

### FundBank provides structured finance services including:

- Formation Services
- Entity management services
- Company secretarial services
- Provision of registered office
- Directorship services
- Share trustee services
- Regulatory reporting services
- Bank account and payment management services

## Fund of Funds Custody Solution

FundBank provides clients with a comprehensive fund of funds custody solution through a global network of relationships with top-tier transfer agents and fund administrators.

By separating the fund administration and fund custody function we help clients to reduce operational risk and build a more attractive fund offering for prospective investors.

FundBank is able to help clients reduce the administrative burden by providing a full-service solution that includes:

- expedited subscription processing (via FundBank’s established administrator network)
- custody of underlying assets
- trade execution subscriptions/redemptions
- completion of any related documentation required by the fund administrator
- processing of any corporate action event
- processing the crystallization of equalization shares.

## Executing Broker

Our integrated trading solution helps managers alleviate cost pressure by outsourcing the trade lifecycle. It is an opportunity to meaningfully lower costs, reduce risk, manage regulatory compliance and enhance transparency and operational efficiency.

Through our network of broker relationships, FundBank’s team of experienced traders offer timely execution in most major markets and across multiple asset classes, including equities, fixed income, alternative investments and money market instruments.

By utilizing our executing broker services, managers can focus on their core service, managing their portfolios and generating alpha.

## Cash Management Services

At FundBank, we offer our clients access to a wide range of money market funds and treasury products that are available globally.

Our cash management service is designed to help clients maximize their returns by earning yields on their idle cash. Our cash management solutions include:

Money market funds (BNY liquidity solutions)

Reverse repurchase agreements

FundBank’s cash management program is a self-directed service and our team can provide clients with a list of money market funds as well as fact sheets, offering documents and other information required during the operational due diligence stage.

## Trust Management and Trustee Services

At FundBank, we understand that institutional clients require personalized trustee services and governance that meet their specific needs.

That’s why we provide a suite of services that are tailored to the unique requirements of our clients. Our team of industry professionals gives you the personal attention to ensure that the terms of the trust meet your requirements, and that the administration of the trust is conducted at the highest industry standards.

Our core services include:

Acting as share trustee using either a STAR trust or charitable trust structure

Acting as enforcer to STAR trusts

Serving as trustee on private wealth trusts and as a director on Private Trust Companies that in turn serve as trustee to charitable/discretionary trusts

Serving as trustee to unit trusts

## Solutions for Fund Administrators

With a wealth of experience within the funds industry, FundBank services some of the largest institutions and has done so for many years.

Today, with limited options to open bank accounts, FundBank is able to provide fund administrators with a robust yet best-in-class solution to support their clients' needs. We partner with fund administrators to open and maintain accounts to process capital activity and meet operational expenses, eliminating the difficulties associated with accessing institutional bank accounts.

## Private Client and Family Office Solutions

FundBank serves as global custodian and banker to a number of the most sophisticated family offices and private clients globally. Our clients benefit from the robust relationships that we maintain with key service providers within the financial industry. Our highly-experienced team, together with our depth of resources and global reach, allow us to provide bespoke services to our clients.

With its political stability, robust judicial system, tax neutrality, proximity and connectivity to the U.S. and a modern and reliable communications infrastructure, the Cayman Islands provides an ideal operating base for family offices and Ultra High Net Worth Individuals (UHNWI).

### FundBank private client and family office solutions

Our suite of private client and family office services are summarized below.

Trust management and trustee services

Foundation company services as a family office

Banking, brokerage and custody services

Corporate services

Bespoke family office solutions

## Foreign Exchange Solutions

FundBank offers FX solutions to corporate and institutional clients globally and supports its client in executing their foreign exchange requirements with ease.

Our service features include:

### Spot FX trading lines

We offer expertise in the execution of spot transactions across all major currency pairs

### Flexible execution capabilities

Our clients benefit from varied channels for FX instruction and execution, such as voice communications, our online platform, mobile application, Bloomberg IB, or email, ensuring accessibility and convenience

### Customized analysis and strategic planning

With a dedicated dealer at your service, we provide personalized and proactive analysis and strategic planning. This hands-on approach ensures that your FX management aligns with your financial goals

## Online Banking and Custody Portal

Providing you real time access to your bank accounts and custody reports through our fully digitized web-portal, allowing you access to your funds 24/7, from anywhere in the world.

## Onboarding with ease

At FundBank, we pride ourselves on being at the forefront of innovation in the banking industry.

Our fully-digitized onboarding experience is one such innovation, allowing our clients to open and manage their accounts in a way that is both efficient and convenient.

By utilizing our customized online platform, clients can complete the onboarding process quickly and securely, without the need for face-to-face interaction or paper documentation. Our platform offers enhanced security features, ensuring that our clients' information is always safe and secure. Contact us today to learn more about how we can help you streamline your banking experience.

## Digitization beyond anticipation

In today's digital age, our technology-focused, industry-leading digital platforms will streamline the onboarding process, reducing time and costs while increasing accuracy. Our digital onboarding also offers enhanced security, providing a win-win solution for fund administrators and their clients.

## Backed by trusted financial institutions

Our trust structure allows our client funds and assets to be maintained solely with our correspondent banks, minimizing counterparty risk.

Client assets are completely segregated from the assets of FundBank, minimizing our clients' counterparty exposure.

Our correspondent relationships include:

- Bank of New York Mellon – bank accounts
- State Street – custody accounts.

Our clients are provided with direct access to the FundBank Online Banking Portal which provides 24/7 access to account activity and payment execution from anywhere in the world.

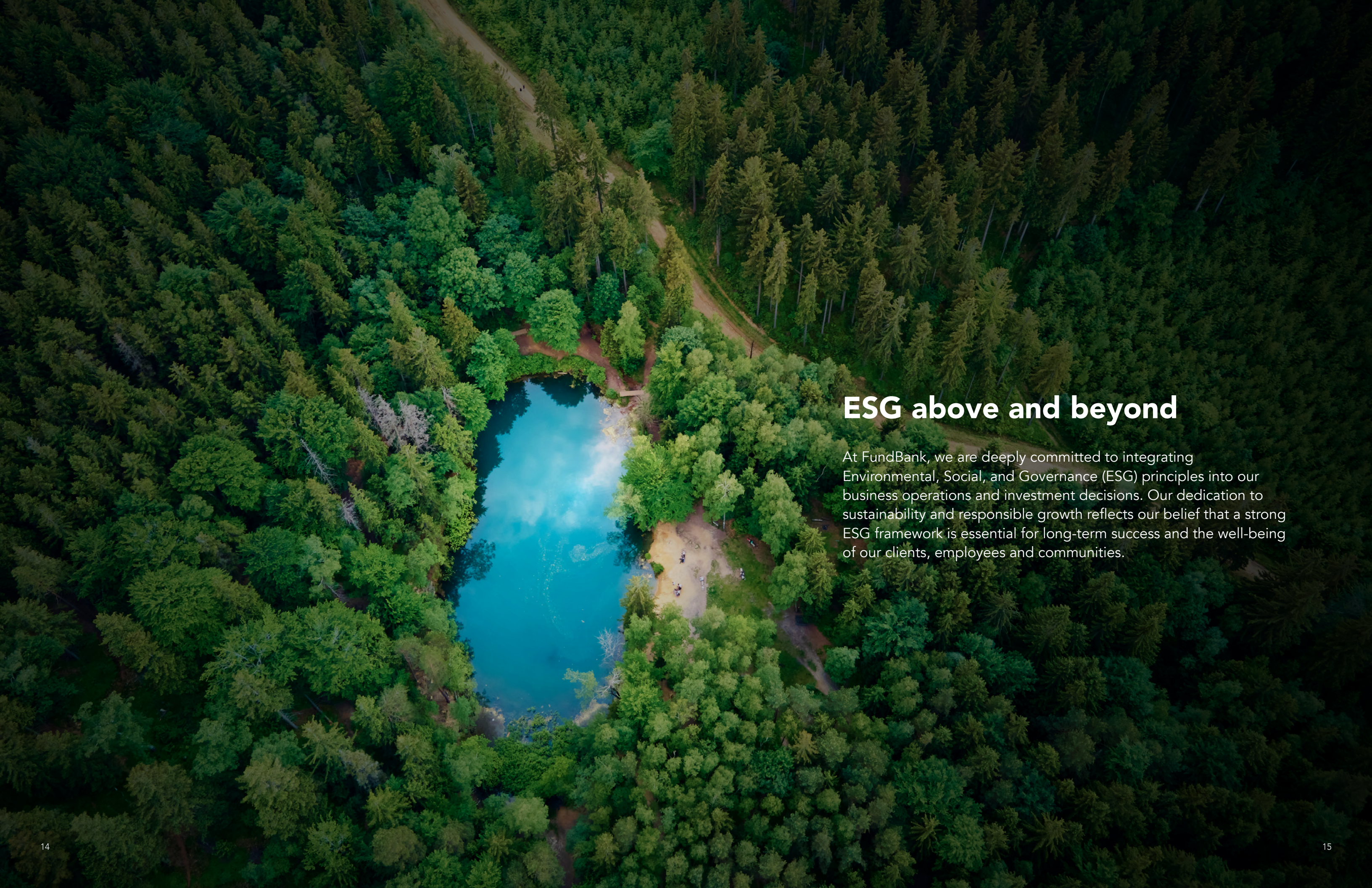


**Simplicity above  
complexity, no matter  
where you are**

## Security and risk

Our risk systems and foundation for our banking technology have been built on the feedback from managers and administrators and are a testament to our understanding of their business and fund structures.

In a world where security is paramount, FundBank is able to mitigate regulatory risk by utilizing comprehensive systems and controls, developed to exceed the requirements of global regulatory bodies and industry best practices. Our approach to client acceptance is risk based and as a result of our technology-based approach to onboarding and due diligence, we are able to assess risk swiftly and comprehensively. With the necessary risk controls and technology in place, clients can be assured that we are able to minimize risk to both them and FundBank.



## ESG above and beyond

At FundBank, we are deeply committed to integrating Environmental, Social, and Governance (ESG) principles into our business operations and investment decisions. Our dedication to sustainability and responsible growth reflects our belief that a strong ESG framework is essential for long-term success and the well-being of our clients, employees and communities.





**FundBank**



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